



## Announcement Summary

**Entity name**

ALLEGIANCE COAL LIMITED

**Date of this announcement**

Thursday August 05, 2021

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
AHQAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,343,283		05/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ALLEGIANCE COAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

47149490353

**1.3 ASX issuer code**

AHQ

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

5/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Jul-2021 09:42	New - Proposed issue of securities - AHQ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

**ASX +security code and description**

AHQAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

5/8/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Option expiring 5 August 2024 exercisable at \$0.8375

#### Issue details

**Number of +securities**

1,343,283

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Lead broker services in connection with the placement



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AHQ : ORDINARY FULLY PAID	284,019,925

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AHQAZ : CONV NOTES MATURING 20-JAN-22	1,700,000
AHQAD : OPTION EXPIRING 03-MAR-2024 EX \$0.50	1,125,000
AHQAB : PERFORMANCE RIGHTS	1,500,000
AHQAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,333,283
AHQAE : OPTION EXPIRING 11-MAY-2024 EX \$0.5625	1,033,333